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Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,)	Case No. 22-10943 (MEW)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	Re: ECF No. 1011
_____)	

**CERTIFICATE OF COUNSEL IN SUPPORT OF
ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
M3 ADVISORY PARTNERS, LP AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
VOYAGER DIGITAL HOLDINGS, INC., *ET AL.*, EFFECTIVE AS OF JANUARY 4, 2023**

The undersigned counsel for the Official Committee of Unsecured Creditors of Voyager

Digital Holdings, Inc., et al. (the “Committee”) hereby certifies that:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Voyager Digital Holdings, Inc.’s and Voyager Digital Ltd.’s principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003. Voyager Digital, LLC’s principal place of business is 701 S. Miami Ave, 8th Floor, Miami, FL 33131.

1. On February 16, 2023, the Committee filed the *Application for Order Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023* [ECF No. 1011] (the “Application”).

2. Pursuant to the Application, objections to the relief requested in the Application were due by February 23, 2023 at 4:00 p.m. prevailing Eastern Time. The Committee received informal comments from the United States Trustee for the Southern District of New York (the “Informal Comments”). As of the date hereof, the Committee has received no other objections to the Application.

3. Attached hereto as **Exhibit A** is a revised proposed order (the “Proposed Order”) which reflects the agreed-upon changes to the proposed order attached to the Application in resolution of the Informal Comments.

4. A blacklined copy of the Proposed Order, which shows the changes from the proposed order attached to the Application, is attached hereto as **Exhibit B**.

5. Accordingly, the Committee respectfully requests entry of the Proposed Order attached hereto as **Exhibit A** at the Court’s earliest convenience.

6. If not entered prior to the hearing, the Committee will seek entry of the proposed order at the telephonic-only hearing scheduled for 11:00 a.m., prevailing Eastern Time, on March 23, 2023, before the Honorable Michael E. Wiles, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York
March 22, 2023

MCDERMOTT WILL & EMERY LLP

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CERTIFICATE OF SERVICE

I hereby certify that on this 22nd day of March 2023, I caused a true and correct copy of the foregoing *Certificate of Counsel in Support of Order Authorising the Employment and Retention of M3 Advisory Partners, LP as Financial Advisor to the Official Committee of Unsecured Creditors of Voyager Digital Holdings, Inc., et al., Effective as of January 4, 2023* to be served on the Service List by (i) by electronic notification pursuant to the CM/ECF system for the United States Bankruptcy Court for the Southern District of New York, (ii) e-mail, or (iii) First Class U.S. Mail, as indicated in the attachment hereto.

/s/ Darren Azman
Darren Azman

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NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA	1300 MT KEMBLE AVENUE PO BOX 2075	MORRISTOWN	NJ	02075		VSHEA@MDMC-LAW.COM	VIA ECF
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD	225 LIBERTY STREET, 36TH FLOOR	NEW YORK	NY	10281		NLEONARD@MDMC-LAW.COM	VIA ECF
NEW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN	570 BROAD STREET, SUITE 1500	NEWARK	NJ	07102		JBERNSTEIN@MDMC-LAW.COM	VIA ECF
USIO, INC.	PULMAN, CAPPUCCIO & PULLEN, LLP	ATTN: RANDALL A. PULMAN	2161 NW MILITARY HIGHWAY SUITE 400	SAN ANTONIO	TX	78213		RPULMAN@PULMANLAW.COM	E-MAIL
BAM TRADING SERVICES INC. D/B/A BINANCE.US	LATHAM & WATKINS LLP	ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, JONATHAN J. WEICHSELBAUM	1271 AVENUE OF THE AMERICAS	NEW YORK	NY	10020		ADAM.GOLDBERG@LW.COM NACIF.TAOUSSE@LW.COM JON.WEICHSELBAUM@LW.COM	VIA ECF VIA E-MAIL VIA E-MAIL
BAM TRADING SERVICES INC. D/B/A BINANCE.US	LATHAM & WATKINS LLP	ATTN: ANDREW D. SORKIN	555 ELEVENTH STREET, NW SUITE 1000	WASHINGTON	DC	20004		ANDREW.SORKIN@LW.COM	VIA E-MAIL
ATTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH USIO, INC. & FICENTIVE, INC.	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY BANKRUPTCY COUNSEL	1850 M ST. NW 12TH FLOOR	WASHINGTON	DC	20036		KCORDRY@NAA.GOV	VIA ECF
CELSIUS NETWORK LLC	RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GUIGLIANO	1425 RXR PLAZA, 15TH FLOOR	UNIONDALE	NY	11556		SGUIGLIANO@RMFPC.COM	VIA ECF
VOYAGER DIGITAL HOLDINGS, INC., ET AL.	AKIN GUMP STRAUSS HAUER & FELD, LLP	ATTN: MITCHELL P. HURLEY, DEAN L. CHAPMAN, JR.	ONE BRYANT PARK	NEW YORK	NY	10036		MHURLEY@AKINGUMP.COM DCHAPMAN@AKINGUMP.COM	VIA ECF VIA E-MAIL
VOYAGER DIGITAL HOLDINGS, INC., ET AL.	PAUL HASTINGS LLP	ATTN: JONATHAN D. CANFIELD	200 PARK AVENUE	NEW YORK	NY	10166		JONCANFIELD@PAULHASTINGS.COM	VIA ECF
VOYAGER DIGITAL HOLDINGS, INC., ET AL.	PAUL HASTINGS LLP	ATTN: MATTHEW M. MURPHY, MICHAEL C. WHALEN	71 SOUTH WACKER DRIVE SUITE 4500	CHICAGO	IL	60606		MATTMURPHY@PAULHASTINGS.COM MICHAELC.WHALEN@PAULHASTINGS.COM	VIA E-MAIL VIA E-MAIL
FEDERAL TRADE COMMISSION		ATTN: KATHERINE JOHNSON	600 PENNSYLVANIA AVE., NW MAIL STOP CC-9528	WASHINGTON	DC	20580		KJOHNSON3@FTC.GOV	VIA ECF
OFFICE OF THE ATTORNEY GENERAL OF THE STATE OF NEW YORK	SENIOR ENFORCEMENT COUNSEL INVESTOR PROTECTION BUREAU	ATTN: TANYA TRAKHT	28 LIBERTY STREET 21ST FLOOR	NEW YORK	NY	10005		TANYA.TRAKHT@AG.NY.GOV	VIA ECF
VOYAGER DIGITAL HOLDINGS, INC., ET AL.	KIRKLAND & ELLIS LLP	ATTN: RAVI SUBRAMANIAN SHANKAR	300 NORTH LASALLE	CHICAGO	IL	60654		RAVI.SHANKAR@KIRKLAND.COM	VIA ECF
U.S. SECURITIES & EXCHANGE COMMISSION	KIRKLAND & ELLIS INTERNATIONAL LLP	ATTN: WILLIAM M. UPTEGROVE	950 EAST PACES FERRY RD., N.E. SUITE 900	ATLANTA	GA	30326		UPTEGROVE@SEC.GOV	VIA E-MAIL
THE BANK OF NEW YORK MELLON F/K/A THE BANK OF NEW YORK AS TRUSTEE FOR THE CERTIFICATEHOLDERS OF CWALT, INC. ALTERNATIVE LOAN TRUST 2005-38 MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2005-38	MCCALLA RAYMER LEIBERT PIERCE, LLC	ATTN: PHILLIP RAYMOND	420 LEXINGTON AVENUE SUITE 840	NEW YORK	NY	10170		NY_ECF_NOTICES@MCCALLA.COM PHILLIP.RAYMOND@MCCALLA.COM MCCALLAECF@ECF.COURTDRIVE.COM	VIA ECF
UNITED STATES ATTORNEY SOUTHERN DISTRICT OF NEW YORK		ATTN: LAWRENCE H. FOGELMAN, JEAN-DAVID BARNEA, PETER ARONOFF	86 CHAMBERS STREET 3RD FLOOR	NEW YORK	NY	10007		LAWRENCE.FOGELMAN@USDOJ.GOV JEAN-DAVID.BARNEA@USDOJ.GOV PETER.ARONOFF@USDOJ.GOV	VIA ECF